

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

X Chapter 11

LEHMAN BROTHERS HOLDINGS INC., et al.,

Case No. 08-13555 (JMP)

Debtor

**CONSENT TO CHANGE
ATTORNEY**

X

IT IS HEREBY CONSENTED THAT the firm of STAGG, TERENZI, CONFUSIONE & WABNIK, LLP, located at 401 Franklin Avenue, Garden City, NY 11530, be substituted as attorneys of record for LAUREL COVE DEVELOPMENT, in the above-captioned Chapter 11 bankruptcy proceeding, in place and stead of BERKMAN, HENOCH, PETERSON & PEDDY, P.C.

W/M

This Stipulation may be executed in counterpart originals with the same force and effect as if fully and simultaneously executed in the single original document, with facsimile signatures to be given the same effect as original signatures.

DATED: August , 2009

STAGG, TERENZI, CONFUSIONE
& WABNIK, LLP

BERKMAN, HENOCH, PETERSON
& PEDDY, P.C.

BY:

Ronald M. Terenzi, Esq.
401 Franklin Avenue
Garden City, NY 11530
(516) 812-4500

BY:

Jared E. Mary.

100 Garden City Plaza
Garden City, NY 11530
(516) 222-6200

LAUREL COVE DEVELOPMENT, LLC

BY:

William J. Wagner
Name: Vice President
Title: